

Granular Data Control

Users select exactly which accounts and data categories to share — deposits, mutual funds, insurance, tax filings — with clear visibility into what each FIU will access.

ANUMATI CONSENT

1

Select Accounts

2

Review Data

3

Set Duration

4

Confirm

RBI Licensed AA

CONSENT REQUEST

HDFC Bank Ltd.

PURPOSE

Loan Eligibility Assessment by HDFC Bank

CONSENT TYPE

Single Use

DATA PROTECTION

256-bit End-to-End Encrypted

Anumati Safe Consent

You can revoke or pause this consent anytime from the dashboard. Your passwords/PINs are never requested.

Select Accounts to Share

We found 3 categories of active accounts under your linked profiles

Select All Accounts

BANK ACCOUNTS (2)

☒

H

HDFC Savings Account

Acc No: ****4912 | Bal: Rs 1,45,230

SAVINGS

☒

S

SBI Current Account

Acc No: ****0831 | Bal: Rs 4,89,112

CURRENT

MUTUAL FUNDS (2 Platforms, 5 Folios)

Click to Expand Folios

☒

G

Groww Investments

3 Folios found under PAN: ABCDE****F

Rs 2,56,000

☒

Z

Zerodha Coin

2 Folios found under PAN: ABCDE****F

Rs 3,65,000

FIXED DEPOSITS (2)

☒

H

HDFC Fixed Deposit

FD Account: ****2156 | Interest: 7.1%

Rs 5,00,000

☒

S

SBI Fixed Deposit

FD Account: ****7823 | Interest: 6.8%

Rs 2,00,000

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Mutual Funds: Select Folios

Select individual mutual fund schemes to share within each platform

Selected Value: Rs 6,21,000

☒

G

Groww Investments Portfolio

PAN Verified: ABCDE****F

Rs 2,56,000

☒

Axis Bluechip Fund - Growth

Folio No: 9108992 / AXIS

Rs 1,24,000

☒

HDFC Mid Cap Opportunities Fund

Folio No: 5431102 / HDFC

Rs 87,000

☒

SBI Small Cap Fund - Direct Growth

Folio No: 3349182 / SBI

Rs 45,000

☒

Z

Zerodha Coin Demat Account

DP ID: IN300012 / Client ID: 1042948

Rs 3,65,000

☒

Parag Parikh Flexi Cap Fund

ISIN: INF260001249

Rs 2,10,000

☒

Motilal Oswal Nasdaq 100 ETF

ISIN: INF267101015

Rs 1,55,000

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Deposits & Retirement Accounts

Manage selections for Fixed Deposits, Recurring Deposits, PPF, and NPS

TERM DEPOSITS & RECURRING ACCOUNTS

☒

H

HDFC Fixed Deposit

FD ****2156 | Interest: 7.1% | Maturity: Mar 2025

Rs 5,00,000

☒

S

SBI Fixed Deposit

FD ****7823 | Interest: 6.8% | Maturity: Dec 2025

Rs 2,00,000

☐

H

HDFC Recurring Deposit

RD ****9022 | Monthly Installment: Rs 10,000

Rs 1,20,000

GOVERNMENT SCHEMES & RETIREMENT (PPF/NPS)

☒

S

SBI Public Provident Fund

PPF Acc: ****4012 | Current Interest: 7.1%

Rs 12,40,000

☒

H

HDFC Pension Fund (NPS Tier-1)

PRAN: 110098****03 | Equity Exposure: 50%

Rs 3,20,000

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CONSENT REQUEST

HDFC Bank Ltd.

PURPOSE

Loan Eligibility Assessment by HDFC Bank (Business Overdraft Product)

CONSENT TYPE

Single Use

DATA PROTECTION

256-bit End-to-End Encrypted

Anumati Safe Consent

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GST Profile & Filing History

Grant secure access to GSTR business filing data for verification

1. Select GSTIN Profiles

☒

Anumati Tech Labs (HQ)

GSTIN: 27AADCB2230M1ZP (Maharashtra)

☐

Anumati Tech Labs (Branch)

GSTIN: 29AADCB2230M1ZQ (Karnataka)

2. Shareable GSTR Data Types

☒

GSTR-1 (Outward Invoices)

Detailed summary of sales of your enterprise

☒

GSTR-3B (Monthly Summary Return)

Consolidated summary of outward & inward supplies

☒

GST Profile Metadata

Name, address, nature of business, constitution of taxpayer

3. Select Filing Range

START DATE

April 2023

END DATE

March 2024

⚠

HDFC Bank requests at least 12 months of GSTR data for overdraft limit calculation.

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CONSENT REQUEST

HDFC Bank Ltd.

PURPOSE

Loan Eligibility Assessment by HDFC Bank

CONSENT TYPE

Single Use

DATA PROTECTION

256-bit End-to-End Encrypted

Anumati Safe Consent

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Insurance & Tax Filings

Provide policy sum assured and official tax filing documents

INSURANCE POLICIES (3)

☒

L

LIC New Endowment Policy

Policy No: 541829012 | Maturity Benefits available

Rs 10,00,000

SUM ASSURED

☒

H

HDFC Click 2 Protect Term Plan

Policy No: HL-9910482 | Pure Protection Plan

Rs 1,00,00,000

SUM ASSURED

☐

S

Star Health Family Floater Optima

Policy No: SH-5431802 | Active Health Cover

Rs 5,00,000

SUM ASSURED

INCOME TAX RETURNS & TAX LEDGERS

☒

T

ITR-1 (Income Tax Return Receipt)

Assessment Year: 2024-25 | Acknowledgement: 410429481230

AY 2024-25

☒

T

ITR-1 (Income Tax Return Receipt)

Assessment Year: 2023-24 | Acknowledgement: 391083921102

AY 2023-24

☒

A

Form 26AS (Annual Tax Statement)

Consolidated tax credit details including TDS / TCS

STATEMENT

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CONSENT REQUEST

HDFC Bank Ltd.

PURPOSE

Loan Eligibility Assessment by HDFC Bank

CONSENT TYPE

Valid for 6 Months

DATA PROTECTION

256-bit End-to-End Encrypted

Anumati Safe Consent

You can revoke or pause this consent anytime from the dashboard. Your passwords/PINs are never requested.

Review Selection & Authorize

Please confirm the accounts and data structure you are sharing with HDFC Bank

SELECTED ACCOUNTS FOR SHARING

5 CATEGORIES CHOSEN

Bank Accounts

HDFC Savings, SBI Current

2 Accounts

Mutual Funds

Axis Bluechip, HDFC Midcap, SBI Small Cap, Parag Parikh

4 Folios

Fixed Deposits

HDFC Term FD (Rs 5L)

1 FD

GST Profile

27AADCB2230M1ZP (Returns GSTR1 / 3B)

1 GSTIN Profile

Insurance Policies

LIC Endowment, HDFC Life Term

2 Policies

CONSENT DURATION

6 Months (Weekly Frequency)

DATA PURPOSE

Loan Eligibility by HDFC Bank

✔

Your data is digitally signed, encrypted at rest and in transit. The requester cannot view your bank login credentials or passwords.

Modify Selection

Confirm & Share Data